

**Agenda**  
**Annual General Meeting of Shareholders**  
**LSP Life Sciences Fund N.V.**

The Annual General Meeting of Shareholders of LSP Life Sciences Fund N.V. (the “**Company**”) will be held on Friday 31 May 2021 at 13:00 at the offices of the Company at the Johannes Vermeerplein 9, Amsterdam, the Netherlands (reception and registration as from 12:30 pm).

**Agenda**

1. Opening and announcements
2. Annual report 2020
3. Adoption annual accounts 2020
4. Discharge members Management Board
5. Discharge members Supervisory Board
6. Appointment member Supervisory Board
7. Remuneration members Supervisory Board
8. Appointment auditor 2021
9. Questions / any other business
10. Close of the meeting

**Explanatory Notes**

2. Annual report 2020

The Management Board of LSP Advisory B.V., the managing director of the Company, will report on the activities of the Company and developments with respect to personnel in 2020 and will explain the policy that was followed. The directors’ report of the Management Board can be found on the pages 6 to 10 of the annual report 2020.

Subsequently Mr. M. Klaassen, CFO of Life Sciences Partners, will discuss the annual accounts of the Company. The annual accounts can be found on the pages 12 up to and including 33 of the annual report 2020.

3. Adoption annual accounts 2020

It is proposed to adopt the annual accounts 2020 of the Company as presented (pages 12 up to and including 33 of the annual report 2020).

4. Discharge members Management Board

It is proposed to grant discharge to the members of the Management Board that held such position during 2020 for the management of the Company during the financial year 2020.

5. Discharge members Supervisory Board

It is proposed to grant discharge to the members of the Supervisory Board that held such position during 2020 for their supervisory activities during the financial year 2020.

6. Appointment member Supervisory Board

In view of the resignation of Pauline Bieringa, it is proposed to appoint Mr. Scholten as member of the Supervisory Board.

Name and age	Maarten Scholten, 66
Current and penultimate position	- Director VertiDrive B.V. - General Counsel Total SA, Paris until 2017 - Chairman of the supervisory board LSP Advisory B.V.
Nationality	Dutch
Supervisory Director positions / other relevant social positions	- Non-executive director BW Offshore AS; - Non-executive director Ayursundra B.V.; and - Non-executive director RT Safe Ltd
Shares in the Company	1000
Duration of appointment	Two years

Mr. Scholten is currently the chairman of the supervisory board of LSP Advisory B.V. In connection with the proposed restructuring of LSP Advisory B.V., this supervisory board will be terminated. Mr. Scholten has performed his role as chairman of the supervisory board LSP Advisory B.V. with full commitment and as such made a valuable contribution during the last years. In view of his professional background, Mr. Scholten is well equipped for his role as member of the supervisory board of the Company. The appointment of Mr. Scholten shall become effective as of the date the Dutch Authority for the Financial Markets has granted the required approvals.

7. Remuneration members Supervisory Board

According to article 18.4 of the articles of association of the Company, the general meeting of shareholders determines the remuneration of the members of the Supervisory Board. It is proposed that as of 1 January 2021 the remuneration of the chairman of the Supervisory Board is determined at EUR 20,000 (twenty thousand euro) and the remuneration of the other member of the Supervisory Board is determined at EUR 15,000 (fifteen thousand euro), all amounts to be increased with VAT (if applicable).

8. Appointment of auditor 2021

Pursuant to the Dutch Act on Accountants Supervision (*Wet toezicht Accountantsorganisaties*), KPMG Accountants N.V. is legally obliged to resign. It is proposed to appoint PricewaterhouseCoopers Accountants N.V. to audit the annual accounts for the financial year 2021, to present a report thereon and provide an auditor's statement.