

## **LSP Life Sciences Fund N.V.**

an investment company with variable capital (*beleggingsmaatschappij met veranderlijk kapitaal*),  
with seat in Amsterdam

**INVITATION** to attend the annual general meeting of shareholders of LSP Life Sciences Fund N.V. (the "**Company**") to be held on Friday 31 May 2021 at 13:00 at the offices of the Company at the Johannes Vermeerplein 9, Amsterdam, the Netherlands.

### **Agenda**

1. Opening and announcements
2. Annual report 2020
3. Adoption annual accounts 2020
4. Discharge members Management Board
5. Discharge members Supervisory Board
6. Appointment member Supervisory Board
7. Remuneration members Supervisory Board
8. Appointment auditor 2021
9. Questions / any other business
10. Close of the meeting

### **Meeting Documents**

The agenda with explanatory notes, the annual report and all other documents relevant for the meeting (the "**Meeting Documents**") can be inspected during regular office hours at the offices of the Company, Johannes Vermeerplein 9, 1071 DV Amsterdam, from the date hereof until the close of the Meeting. Shareholders and other persons with meeting rights can obtain copies of the Meeting Documents free of charge at the aforementioned offices of the Company (gwolf@lspvc.com). The Meeting Documents can also be downloaded from the Company's website: <http://www.lspvc.com/funds/public.html>.

### **Record Date**

The record date for the meeting is Monday 3 May 2021. This means that persons who on Monday 3 May 2021, after close of trading (the "**Record Date**"), were registered as shareholder or as holder of other meeting rights in a (sub-)register as referred to below and also notified their wish to attend the meeting in the way as stated below, are entitled to attend the meeting, to address the meeting and to, in proportion to the their shareholdings in the Company on the Record Date, exercise voting rights. For holders of shares which are held through the FundSettle-platform, the shareholders

register as being held by the Company are the (sub-) registers. For exchange-listed registered shares included in the book-entry deposit as defined in Section 34 Securities Giro Act (*girale aandelen*) the (sub-)register are the administrations as per the Record Date of the associated institutions in the meaning of the Dutch Act on giro based securities transfers (*Wet giraal effectenverkeer*) of the Nederlands Centraal Instituut voor Giraal Effectenverkeer B.V. (Euroclear Nederland).

### **Notification for the meeting**

Shareholders and other persons with meeting rights are entitled to attend the meeting in person or by proxy, provided that no later than 17.00 Monday 24 May 2021 they have through their bank or other securities intermediary notified CACEIS. Notification will take place through the e-voting platform (EVO platform) of CACEIS. (<https://caceis.evo-platform.com/custodian>). This platform will be available as of 4 May 2021.

As part of the registration process, a declaration containing the full name and address details of the shareholder, including the numbers of shares to register and held by the shareholder needs to be provided by an intermediary admitted to Euroclear Nederland.

### **Proxies**

Shareholders that wish to be represented by a third party or cast their vote prior to the meeting, can register this by using the EVO platform.

### **Registration**

Shareholders and proxy holders must before the meeting, until 10 minutes before the opening of the meeting, register themselves and submit their certificate of admission and, in case of a proxy holder, a photocopy of their proxy. On request, shareholders and proxy holders must be able to identify themselves.

Amsterdam, 16 April 2021

The Management Board, LSP Advisory B.V.